

Schedule A - Itemized Deductions

Name: _____

SSN: _____

Medical and Dental Expenses

	2022	2021
Health insurance premiums (paid by you, not through work)	_____	_____
Amount that is for Medicare premiums	_____	_____
Long-term care premiums (you)	_____	_____
Long-term care premiums (your spouse)	_____	_____
Long-term care premiums (dependents)	_____	_____
Mileage driven for medical purposes		
Before July 1, 2022	_____	_____
After June 30, 2022	_____	_____
Out of pocket medical and dental expenses (list)	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Charitable Contributions

	2022	2021
Donations to charity (cash)	_____	_____
Disaster relief contributions	_____	_____
Miles driven for charitable purposes	_____	_____
Donations to charity (noncash)	_____	_____
If noncash donations are greater than \$500, list below.		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____

Taxes Paid

State and local income taxes		
General sales tax (vehicle, boat, home, etc.)	_____	_____
Real estate taxes	_____	_____
Personal property taxes	_____	_____
Auto registration taxes not deductible for state	_____	_____
Other taxes (list)	_____	_____
_____	_____	_____
_____	_____	_____

Other Miscellaneous Deductions

Amortizable bond premiums		
Federal estate tax	_____	_____
Gambling losses	_____	_____
Impairment-related work expenses	_____	_____
Claim repayments	_____	_____
Unrecovered pension investments	_____	_____
Loss from other activities from Schedule K-1	_____	_____
Ordinary loss debt instrument	_____	_____
Excess deduction on termination	_____	_____

For state purposes ONLY

Job Expenses & Certain Miscellaneous Deductions

Necessary job expenses you paid that were not reimbursed by your employer (list)		
_____	_____	_____
_____	_____	_____
_____	_____	_____
_____	_____	_____
Union dues	_____	_____
Tax preparation fees	_____	_____
Other nonpersonal expenses related to taxable income (list)	_____	_____
_____	_____	_____
_____	_____	_____
Investment expenses not entered elsewhere	_____	_____
Home equity interest	_____	_____

Interest Paid

Home mortgage interest paid (attach Form 1098)		
<input type="checkbox"/> Some of your home mortgage loan was not used to buy, build, or improve your home.		
Home mortgage interest paid to an individual	_____	_____
Paid to:		
Name _____		
Address _____		
City, State, ZIP _____		
SSN or EIN _____		
Points not reported on Form 1098	_____	_____
Investment interest	_____	_____